

Grants and Funding Overview

Retrofit West CIC

June 2025

Funded by



Home Energy Assessment Vouchers

- › A **home energy assessment** is the ideal starting point to retrofit, guiding homeowners on home energy efficiency improvements they can make.
- › A range of service providers and energy efficient assessment types are available to suit the needs of the homeowner.
- › Funded by the West of England Mayoral Combined Authority, this discount helps homeowners take their first step in achieving a more energy-efficient home.
- › Homeowners in Bristol, Bath & North East Somerset and South Gloucestershire are eligible for discounts.
- › Surveys will be funded **70%** of the total cost up to the value of £500 subsidy.



Home Energy Assessment Vouchers

» How does it work?

1. Choose a provider

Choose from our list of qualified energy assessors

3. Redeem the voucher

Book a 70% discounted survey directly with an assessor

2. Apply for a voucher

Fill out a simple 2 minute form with contact and property details

4. Receive a tailored report

Receive a survey from an assessor and an energy efficiency report

Retrofit Grants - National



› Great British Insulation Scheme (GBIS)

- › This scheme provides one type of insulation install to eligible households
- › In most case nearly all the costs are covered for the works
- › EPC must be between D-G, and the property must be in Council Tax bands A-D in England
- › Self refer online or talk to your energy supplier

Retrofit Grants - National

› Energy Company Obligation (ECO 4/ ECO FLEX)

- › Supports various installs, from insulation, to heating upgrades and renewables like solar panels
- › Eligibility is based on:
 - › Receiving certain means-tested benefits and income (including pension credits)
 - › EPC rating of either D, E, F or G.



Retrofit Grants - National

› Boiler Upgrade Scheme (BUS)

- › Discount on the cost of replacing a fossil fuel heating system with a heat pump or a biomass boiler
- › To qualify you need to be a homeowner moving away from fossil fuel heating system (oil/gas)
- › Not means tested meaning all owner occupier homes are eligible
- › Installer takes care of the funding for you
- › Amount: £7,500

Retrofit Grants - Local

› Warm Homes: Local Grant

- › A range of measures is on offer including wall, floor and loft insulation, air source heat pumps, and solar PV
- › To be eligible, a property be privately owned, have an EPC rating D-G, and meet various other income, benefits and postcode-related criteria
- › Available in: Bristol, South Gloucestershire, and Bath and North East Somerset
- › Includes Landlord properties (some contribution required)

Green Lending Options

Lendology Loans

- Bristol City Council, Bath & North East Somerset Council and South Gloucestershire Council offer a loan scheme to spread the cost of **essential home repairs, energy efficiency measures** and **renewable energy installations**.
- **Council-supported finance** designed to make homes safer, warmer, and greener, without the stress. Fairness is at the core of this offer.
- Every successful applicant is offered a loan at a fixed interest rate of 4% (Representative 4.2% APR) regardless of the loan amount or term.



Green Mortgage Borrowing

- **Nationwide.** You can borrow between £5,000 and £20,000, interest-free, on a two-year or five-year fix.
- **Barclays-** offers a 'greener home reward' of up to £2,000 for existing Barclays mortgage holders who carry out green home improvements to their property, such as installing a heat pump. You don't have to borrow money or take out a loan to qualify for this reward.
- **Halifax-** Halifax pays up to £2,000 in cashback to those who take out a Halifax mortgage, or borrow additional cash, to carry out green home improvements.

NatWest- Offers a preferential interest rate if you purchase or remortgage a property with an EPC rating A or B. The maximum you can borrow is 85% loan-to-value

- **Santander-** Santander borrowers can get up to £500 cashback for carrying out green home improvements.
- **Virgin Money-** offers £250 cashback to existing borrowers who need extra cash to carry out green home improvements.

Energy Companies

- › Some energy companies are offering 0% finance on some renewable measures such as solar panels

**If you are unsure if you are eligible
for grants and funding contact
Retrofit West**

advice@retrofitwest.co.uk

