Grants and Funding Overview

Retrofit West CIC

June 2025

Funded by





Home Energy Assessment Vouchers

- **A home energy assessment** is the ideal starting point to retrofit, guiding homeowners on home energy efficiency improvements they can make.
- A range of service providers and energy efficient assessment types are available to suit the needs of the homeowner.
- ➤ Funded by the West of England Mayoral Combined Authority, this discount helps homeowners take their first step in achieving a more energy-efficient home.
- ▶ Homeowners in Bristol, Bath & North East Somerset and South Gloucestershire are eligible for discounts.
- Surveys will be funded **70**% of the total cost up to the value of £500 subsidy.





Home Energy Assessment Vouchers

) How does it work?

1. Choose a provider

Choose from our list of qualified energy assessors

3. Redeem the voucher

Book a 70% discounted survey directly with an assessor

2. Apply for a voucher

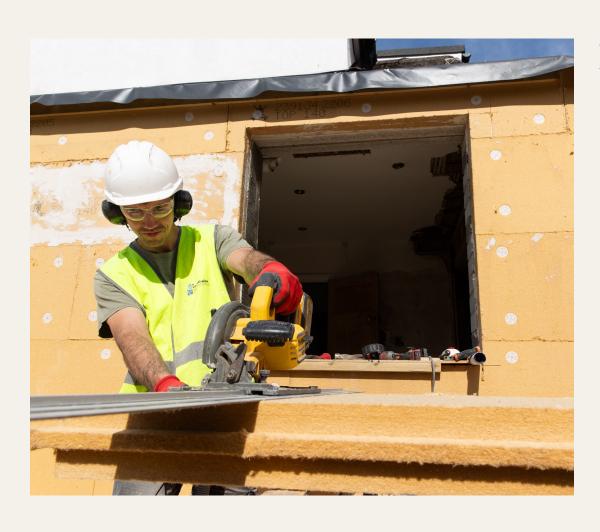
Fill out a simple 2 minute form with contact and property details

4. Receive a tailored report

Receive a survey from an assessor and an energy efficiency report



Retrofit Grants - National



Great British Insulation Scheme (GBIS)

- This scheme provides one type of insulation install to eligible households
- In most case nearly all the costs are covered for the works
- **>** EPC must be between D-G, and the property must be in Council Tax bands A-D in England
- > Self refer online or talk to your energy supplier



Retrofit Grants - National

> Energy Company Obligation (ECO 4/ ECO FLEX)

- Supports various installs, from insulation, to heating upgrades and renewables like solar panels
- **)** Eligibility is based on:
 - Receiving certain means-tested benefits and income (including pension credits)
 - **>** EPC rating of either D, E, F or G.





Retrofit Grants - National

Boiler Upgrade Scheme (BUS)

- Discount on the cost of replacing a fossil fuel heating system with a heat pump or a biomass boiler
- To qualify you need to be a homeowner moving away from fossil fuel heating system (oil/gas)
- Not means tested meaning all owner occupier homes are eligible
- Installer takes care of the funding for you
- **A**mount: £7,500



Retrofit Grants - Local

) Warm Homes: Local Grant

- A range of measures is on offer including wall, floor and loft insulation, air source heat pumps, and solar PV
- To be eligible, a property be privately owned, have an EPC rating D-G, and meet various other income, benefits and postcode-related criteria
- Available in: Bristol, South Gloucestershire, and Bath and North East Somerset
- Includes Landlord properties (some contribution required)



Green Lending Options Lendology Loans

- Bristol City Council, Bath & North East Somerset Council and South Gloucestershire Council offer a loan scheme to spread the cost of essential home repairs, energy efficiency measures and renewable energy installations.
- Council-supported finance designed to make homes safer, warmer, and greener, without the stress. Fairness is at the core of this offer.
- Every successful applicant is offered a loan at a fixed interest rate of 4% (Representative 4.2% APR) regardless of the loan amount or term.





Green Mortgage Borrowing

- Nationwide. You can borrow between £5,000 and £20,000, interest-free, on a two-year or five-year fix.
- **Barclays- o**ffers a 'greener home reward' of up to £2,000 for existing Barclays mortgage holders who carry out green home improvements to their property, such as installing a heat pump. You don't have to borrow money or take out a loan to qualify for this reward.
- Halifax- Halifax pays up to £2,000 in cashback to those who take out a Halifax mortgage, or borrow additional cash, to carry out green home improvements.
 - NatWest- Offers a preferential interest rate if you purchase or remortgage a property with an EPC rating A or B. The maximum you can borrow is 85% loan-to-value
- **Santander** Santander borrowers can get up to £500 cashback for carrying out green home improvements.
- **Virgin Money-** offers £250 cashback to existing borrowers who need extra cash to carry out green home improvements.



Energy Companies

Some energy companies are offering 0% finance on some renewable measures such as solar panels





If you are unsure if you are eligible for grants and funding contact Retrofit West

advice@retrofitwest.co.uk

